

View client accounts online: DST Vision

To view your clients' account information, you will need access to DST Vision, a third-party site that allows advisors to view client accounts, download statements, and more.

Before you start, make sure you have your branch number, your representative number, and one client account number.

Tip: Allspring Funds account numbers are 10 digits or less and exclude fund identifiers and preceding zeroes.

First-time user?

Here's how to register:

1. Go to dstvision.com and click on "NEW USER?"
2. Select "Representative Level" as your service level.
3. Select your broker/dealer from the list.
4. Enter your profile information, including branch and representative numbers, and your security questions.
5. Identify asset types in your business, making sure you click "Yes" for mutual fund assets.
6. Establish your Vision ID, password, and voice PIN.
7. For mutual funds, select "Allspring Funds" and enter a client account number.
8. Repeat the process to add other fund companies and investment types, as needed.
9. Verify your information, edit if needed, and submit your registration.

Within 24 to 48 hours, you will receive an email confirming your access.

Already using DST Vision?

Here's how to add Allspring Funds accounts:

1. Go to dstvision.com and log in.
2. Scroll over the "Administrative" link in the upper right-hand corner of the window.
3. From the drop-down menu, select "Add/update access."
4. Continue to add a mutual fund company, and select "Allspring Funds."
5. Enter the information required (branch, representative, and client account numbers).
6. Repeat the process to add other fund companies and investment types, as needed.
7. Verify your information, edit if needed, and submit your request.

You will receive an email confirming your request.

Questions?

Questions? We're here to help. Call our service team at 1-888-877-9275 from 7:00 a.m. to 5:30 p.m. Central Time or call DST Vision directly at 1-888-850-4612.

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